# Data Standards Quick Reference "NON-PERSON" (Vendor)

### Before creating a "Non-Person" Vendor...

Search on **GUIALTI** or **GOAMTCH** using ID, TIN, Name, and with % before and after each search string.

# "Non-Person" Names - Corporations, Partnerships, LLC's, etc.

- Enter full name as provided using upper and lower case (Association of Art Educators).
- Spell out all words except suffix (Corp, Inc, Co Ltd) if space allows, (Smith Designs Inc) unless suffix is part of the primary name (The Hair Company).
- 3. Use USPS standard business word abbreviations if name is longer than space
- 4. Include articles such as a, an, or the, if space allows (The Greeley Tribune).
- Except for .com names, do not enter punctuation (periods, commas, apostrophes) or special characters (&, %, #, @) (Ricks Furniture, A and M Glass).
- Enter a space in place of hyphens, dashes, and slashes (Econo Rate Rent A Car).
- 7. Omit punctuations and spaces between initials (ABC Corp, WW Grainger Inc).
- Enter acronyms without spaces or periods as Alternate Name on FOAIDEN (UPS, NCMC, PERA).

### Street Addresses

- 1. Enter data in first address line, then second, then third.
- 2. Enter delivery address in last used line before City.
- Abbreviate Post Office as PO with no space and enter by itself on last used line before City (PO Box 1234).
- Do not use special characters (#, %, &). Enter and in place of &. Use the word Unit, Ste, Apt, etc. in place of #, No or Number.
- 5. Enter c/o in place of in care of in Street Line 1.
- 6. Enter attention line in Street Line 1 (Attn Bob Snow).
- Enter periods, slashes and hyphens only in street number and zip code (39.2 Rd, 101 1/2 Main St, 289-01 North Ave, 97203-4798).
- Use numbers for numbered streets and include st, nd, rd,th (201 4th St, 1919 23rd Ave. 4801 NW 101 st St).
- Abbreviate street suffixes, unit designators, and compass directionals, if not part of primary name (N South Oak St).
- If there are two street suffixes, abbreviate second; first becomes part of street name (1300 W 43 rd Avenue Ct N).
- 11. Enter unit designator after street address or on line above.
- Spell out street and city names, if space allows (County Road 14, Interstate 5, Fort Collins, Idaho Springs).
- 13. Allow Banner to enter City and State from ZIP Code.

#### Address Abbreviations

Street Suffixes	
Avenue	Ave
Boulevard	Blvd
Center	Ctr
Circle	Cir
County Rd	CR
Court	Ct
Drive	Dr
Expressway	Expy
Freeway	Fwy
Highway	Hwy
Lane	Ln
Parkway	Pkwy
Place	PI
Point	Pt
Road	Rd
Route	Rt
Rural Route	RR
Square	Sq
Street	St
Trail	Trl
Turnpike	Tpke
Way	Way

<b>Unit Designators</b>	
Apartment	Apt
Building	Bldg
Department	Dept
Floor	FI
Number	Unit
Room	Rm
Suite	Ste
Unit	Unit

Compass Di	rectionals
North	N
South	S
East	E
West	W
Northeast	NE
Northwest	NW
Southeast	SE
Southwest	SW

#### Word Abbreviations

Academic	Acad	International	Intl
Associates	Assoc	Management	Mgt
Association	Assn	National	Natl
Council	Cncl	Program	Prgm
Division	Div	Student	Stdnt
Education	Educ	United States	US
Foundation	Fndtn	University	Univ

### Foreign Addresses

- 1. Enter as provided including punctuation, except commas.
- Do not abbreviate spelled-out words, if space allows.
- 3. Enter non-Canadian state/province in Street Line 3 field.
- 4. Enter Canadian Province in State or Province field.
- 5. The County Code field should be left blank
- 6. Enter postal code, maintaining spaces in Postal Code field.
- 7. Enter country name from Validation table in Nation field.

# **Telephone Numbers**

- 1. Enter telephone numbers if provided. Do not use any punctuation (such as hyphens).
- The telephone number entry is divided into three fields. The <u>first field</u> is for area code entry, the <u>second field</u> should include all seven digits of the phone number (without a hyphen), The <u>third</u> field is reserved for the extension number.
- 3. Only Numeric values should be entered in any of the three fields, NO ALPHA CHARACTERS.
- All regional and local telephone numbers, including On-Campus telephone types, are entered using the ten-digit format.

## **Telephone Types**

Business	BU
Campus	CAMP
Cell Phone	CELL
Emergency	EMER
Fax	FAX
Home	HOME
Permanent	PR
Pager	PGR
Third Party	TP
Toll Free	TFL
Directory	DIR

# **Data Standards Quick Reference** "PERSON" (Student, Employee and/or Vendor)

### Before creating a Person...

Search on GUIALTI or GOAMTCH using ID, SSN, Last Name, and First Name with % before and after each search string.

#### "Person" Names

- 1. Enter last, first, and middle names exactly as provided, using upper and lower case and maintaining spaces (duBois, Van Buren, Van der Lage, Vander Vaart).
- 2. Enter hyphens, apostrophes or dashes as indicated, but do not use periods or commas (Ann/M/St John-O'Neil).
- 3. Do not enter special characters (&, %, #, "")
- 4. If first name is indicated as initial and full middle name, enter both in First Name field (D Gary/blank/Smith).
- 5. If a person has more than two given names and does not specify first vs. middle, enter first two in First Name, remainder in Middle Name (Anne Marie/Susan/Smith).
- 6. If a person has only one name, enter it in Last Name field and enter an asterisk (\*) in the First Name field
- 7. Enter prefixes (Dr, Rev) and suffixes (PhD, Esg, JR, III) without punctuation, if
- 8. If a name is longer than the field allows, enter as much as possible.

### Address Abbreviations

Street Suffixes Avenue Ave	
Ave	
Blvd	
Ctr	
Cir	
CR	
Ct	
Dr	
Expy	
Fwy	
Hwy	
Ln	
Pkwy	
PI	
Pt	
Rd	
Rt	
RR	
Sq	
St	
Trl	
Tpke	
Way	

<b>Unit Designators</b>	
Apartment	Apt
Building	Bldg
Department	Dept
Floor	FI
Number	Unit
Room	Rm
Suite	Ste
Jnit	Unit

<b>Compass Directionals</b>	
North	N
South	S
East	E
West	W
Northeast	NE
Northwest	NW
Southeast	SE
Southwest	SW

#### Street Addresses

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- 10. Use numbers for numbered streets and include st, nd, rd, th (201 4th St, 1919 23rd Ave, 4801 NW 101st St).
- 11. Abbreviate street suffixes, unit designators, and directionals, if not part of primary name (N South Oak).
- 12. If there are two street suffixes, abbreviate second; first becomes part of street name (1300 W 43rd Avenue Ct).
- 13. Enter unit designators after street address or on line Above
- 14. Spell out street and city names, if space allows (County Road 14, Fort Collins, Idaho Springs).
- 15. Allow Banner to enter City and State from Zip Code.

# **Telephone Numbers**

- 1. Enter Telephone numbers if provided. Do not use any punctuation (such as hyphens).
- 2. The telephone number entry is divided into three fields. The first field is for area code entry, the second field should include all seven digits of the phone number (without a hyphen), the third field is reserved for the extension number.
- 3. Only Numeric values should be entered in any of the three fields, NO ALPHA CHARACTERS.
- All regional and local telephone numbers, including On-Campus telephones types, are entered using the ten-digit format.

Employee, Student

- Set the Primary indicator if the telephone number is the primary contact for the entity.
- Set the Unlisted indicator if the telephone number should be designated as 'unlisted.'
- Set the Inactive indicator if the telephone number is no longer valid.

# **Telephone Types**

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Campus	CAM
Cell Phone	CELL
Emergency	EME
Fax	FAX
Home	HOM
Permanent	PR
Pager	PGR
Third Party	TP
Toll Free	TFL
Directory	DIR

### Foreign Addresses

- 1. Enter as provided including punctuation, except commas.
- Do not abbreviate spelled-out words, if space allows.
- Enter non-Canadian state/province in Street Line 3. 4. For Canadian addresses, enter Province in State or Province Code.
- 5. The County Code Field should be left blank
- 6. Enter postal code (with spaces) in Postal Code
- Enter country name from validation table in Nation Code.

## Address Types

Permanent Address

PR

Billing - Account Payable BI Vendor Business Address BU Vendor Campus Address Employee, Student CA Employee, Student LC Local Physical Address MA Mailing Address (Primary) Employee, Student, 'Person' Vendors PA Parent Address Student Purchase Order Address